日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dream International Limited
Date Submitted	01/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1126</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A_	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A_	N/A	N/A (Remark 1)
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A			
			prefe	o. of rence ares	Par value (State currency)	capita	al
Balance at clos	e of precedi	ng month					
Increase/(decre	ease)	_					
Balance at clos	e of the mor	nth _					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>										
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>								
Balance at close of preceding month	Balance at close of preceding month										
Increase/(decrease)		-									
Balance at close of the month											

Total authorised share capital at the end of the month (*State* N/A (Remark 1) _______

II. Movements in Issued Share Capital

	No. of ordina		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	676,865,000	<u>N/A</u>	N/A_	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A_	N/A		
Balance at close of the month	676,865,000	N/A	N/A_	N/A		

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM	,	Movement durin	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			g the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
()		Total	A. (Ordina	rv shares)	NIL	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d	uring the mo	nth from exercis	•			
of options (State cur					NIL	
					<u></u>	

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3						
(/ /) Stock code (if listed) Class of shares						
Out a substitut substitut						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
			`	·		-

		n are to be Liste	/		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		·			
		(Preferen	ce shares)	N/A	
	amount outstanding (/ /) (/ /)	Currency of amount outstanding close of preceding month	Currency of amount outstanding close of preceding month Converted during the month	Currency of amount preceding month Converted during the close of the month	Amount at close of amount at month preceding month Amount at close of the month thereto

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
2	-	
	-	
	-	
shares (Note 1)	-	
3	-	
	-	
(/ /)	-	
shares (Note 1)		
Total D (Ordinary abaraa)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	
				Close of these					
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency		(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	
				Class of shares					
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/	/)		
				date : (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)	、 ·		,	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							<u>N/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	
			Total E (Prefe		es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Dream International Lim	ited does not have ar	n authorised share	capital and	d/or nominal value of
shares in its share capital.				

Submitted by: <u>Ng Tsz Wai</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.